Rohan **Ahmed**

Product Manager · Fintech

(587) 988-9169 | rohanahmed@gmail.com | https://www.linkedin.com/in/kmrahmed/

Profile

Product manager who works out how operational work should run, then builds the AI tools that run it. For the past two years at a venture studio I have shipped workflows that operators, accountants and fund administrators use every day: an agentic ledger used by 8 CPA firms across 200+ client files, a payments and exceptions flow for multi-site waste haulers, and a reconciliation pipeline for two private equity funds. I build with Claude daily and keep AI work safe and affordable: models read and judge, code does the arithmetic, agents get the same permissions and audit trail as staff, and nothing is released without a named approver. Before that, four years as AVP at Morgan Stanley, working with hundreds of field advisors and the ops teams behind them and shipping through Legal and Compliance; credit scoring for underbanked borrowers at Trust Science, and early-stage investing across North Africa at the Islamic Development Bank. M.S. Quantitative Economics + MBA.

Experience

Algo Clan Inc. — *Calgary / Remote*

Product Manager, Venture Studio (0→1 Incubation) — *2024 – Present*

- Built the operating model every venture inherits (MeVO → F10 → F50): shared stage gates and kill criteria, so each new team starts from a working playbook. Ran product across three ventures to a $500K ARR portfolio (AMII graduate, Alberta Innovates & SR&ED funded).
- Set up how the studio itself works: team workflows in Slack and Mattermost with Jira, plus Claude Code skills, hooks and scheduled agents for the studio's own work, including lead research and enrichment for JournalRelay's CPA-firm pipeline, a biweekly market report, and outreach drafts in the house voice.
- Built JournalRelay, an agentic ledger for SMBs and their CPA firms, from proof of concept to 8 CPA firm partners, 200+ client files and 2M+ journal lines. Set automation rules accountants trust: exact matches first, AI proposals second, auto-accept only at ≥0.95 confidence, and every operator correction remembered.
- Shipped an MCP server so AI agents work inside the ledger like staff: same permissions, same audit trail, balancing and control-account rules enforced on the server, posted entries immutable. Agents do the routine queue; people handle what the agent is unsure about.
- Digitized payments and exception handling for multi-site U.S. waste haulers: defined the payment, reconciliation and escalation paths that replaced manual back-office work, in a business where a mistake costs the operator cash.
- Built a reconciliation and release workflow for two private equity funds (US and Australia) that run their own administration: a 63-check statement tie-out, fee and NAV checks, and a release step that needs a named approver and a hash of what was approved. Surfaced a $709K incentive overpayment and a $386K over-call. Open source: github.com/solobuilderhub/fund-admin-agents.
- Kept AI cheap and checkable: models read documents and interpret clauses, Python does the arithmetic, and each workflow has a golden test set so a change can be checked before it reaches users.

Morgan Stanley — *New York, NY*

AVP, Product Management, Wealth Management (P&L, Pricing & Packaging Owner) — *2020 – 2024*

- Worked with hundreds of wealth advisors in the field and the operations teams between them and finance ops, turning what broke for advisors into fixes that ops, finance and product could all run.
- Owned P&L, pricing and packaging for the Wealth Advisor multi-channel platform and drove a 25%+ lift in user engagement, carrying roadmaps across Product, Engineering, Sales, Legal and Compliance.
- Built the path for advisors' clients to reach private markets: capital calls, secondary transactions and position reporting on the wealth platform, released only after Compliance sign-off.
- Worked on 1099 tax reporting for wealth clients, with cost basis maintained in GainsKeeper and flowing into the consolidated 1099-B.

Trust Science — *Edmonton, AB*

Consultant, Strategy & Product Development — *2019 – 2020*

- Advised a patented AI/ML credit-scoring SaaS for underbanked borrowers; built pricing, unit-economics and ROI models and ran discovery that delivered 23% user growth and +10 NPS.

Islamic Development Bank (IsDB) Group — *Jeddah, Saudi Arabia*

Investment Manager, Private Equity Funds — *2016 – 2018*

- Covered $150M+ of early-stage PE/VC investments at a $24B+ AUM multilateral, including fintech and eCommerce, with coverage across Algeria, Tunisia and Morocco; portfolio work delivered 2x cash-on-cash and $25M+ follow-on capital.

Education

Alberta School of Business, University of Alberta — *Edmonton, AB*

MBA — *2018 – 2020*

East Carolina University — *Greenville, NC, USA*

M.S., Quantitative Economics — *2014 – 2015*

Capabilities

Workflow Design	process mapping, simplify / automate / remove decisions, exception and escalation paths, playbooks, stage gates
Applied AI	Claude skills and agents, MCP servers, human-in-the-loop thresholds, permissions and audit trails, golden sets, cost control
Rollout	cross-team adoption, Legal and Compliance sign-off, regulated launches
Tools	Claude, Claude Code, Slack, Mattermost, Jira, Codex, Cursor, Lovable, Python, SQL, PostHog, Figma